Terms and Conditions

The information contained on this Site is provided by Covato Capital Management, LLC and is intended for general informational purposes. By using our Site you agree to fully comply with and be bound by this agreement.

Our Website may contain our trademarks as well as those of our affiliates or other companies in the form of words, graphics, and logos. Your use of our Website or Services does not constitute any right or license for you to use our trademarks without the prior written permission of CCM.

Our Content, as found within our Website, is protected under United States and foreign copyrights. Copying, redistribution, use, or publication by you of any such Content is strictly prohibited. Your use of our Website and Services does not grant you any ownership rights to our Content.

This website should not be considered a solicitation, offer or recommendation for the purchase or sale of any securities or other financial products.

The Visitor hereby agrees that he will not make any financial, legal, investment, and/or other decision based on information contained on this Site.

We hereby acknowledge that the information contained in this Site does not establish any kind of relationship such as client, professional, fiduciary, accounting, legal or consulting nor it constitutes accounting, tax, legal, consulting, or other professional advice or services.

The data aggregation software that Covato Capital Management LLC refers to as Dynamic Wealth Management System or DWMS is made available without charge or obligation by Covato Capital Management LLC through a license with (eMoney Advisor). The information provided in the software has been derived from sources believed to be reliable but is not guaranteed as to its accuracy or completeness. The software's content should not be construed as an offer to buy or sell or a solicitation of an offer to buy or sell any securities discussed or as personalized investment advice. All investment strategies have the potential for profit or loss. Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment or strategy will be suitable or profitable for an investor's portfolio. Projections are based on assumptions that may not come to pass. Asset allocation and diversification do not ensure or guarantee better performance and cannot eliminate the risk of investment losses.

By clicking the link and using the e-money software, users agree that they are not engaging Covato Capital Management to provide Investment Advisory Services or any assistance in the use of this software.

If an investor wishes to engage the firm and enter into an advisory contract, he or she should contact Christopher Covato at CC@CovatoCapital.com or call (239) 330-1375.

Covato Capital Management LLC (CCM) is an Independent Registered Investment Advisor located in Naples, Florida.

Registration as an investment advisor does not constitute an endorsement of the firm by securities regulators nor does it indicate that the advisor has attained a particular level of skill or ability. The firm is not engaged in the practice of law or accounting.

CCM does not represent or warrant that this Site will be error-free, virus-free or any other harmful components.

All information on this Site is accurate to the best of our knowledge but it is provided "as is" and with no guarantees or warranties of any kind (express or implied).

In exchange for utilizing the information on this Site, the Visitor agrees to indemnify and hold CCM and its affiliates harmless against any and all claims, losses, liability, costs and expenses (including but not limited to attorneys' fees) arising from the use of this website, violation of these terms or from any decisions that the viewer makes based on such information.

CCM reserves the right, without notice, to make changes or update these terms and conditions and all Visitors are therefore bound by any such revisions.

CCM offers to deliver, upon request, a free copy of its current brochure (ADV Part 2A and 2B), which is also made available on this Site.

Brokerage and custodial services are typically provided by Interactive Brokers.